

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

\ FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

14172	159
OMB AP	PROVAL
OMB Number: Expires:	3235-0076 April 30, 2008
Estimated average b	•
SEC US	E ONLY
Prefix	Serial
1	1
DATE RE	CEIVED
i	1

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
CACH Absolute Return Fund, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
Type of Filing: New Filing	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer.	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) CACH Absolute Return Fund, L.P.	07077188
Address of Executive Offices (Number and Street, City, State, Zip Code) 1101 Capital of Texas Highway, Building K, Ste. 150, Austin, Texas 78746	Telephone Number (Including Area Code) (512) 377-6565
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business The limited partnership has been formed for the transaction of any and all lawful business for under the Texas Business Organizations Code.	
Type of Business Organization	PROCESSED
☐ corporation ☐ limited partnership, already formed ☐ other	(please specify):
☐ business trust ☐ limited partnership, to be formed	SEP 1 3 2007
Actual or Estimated Date of Incorporation or Organization: Month Year	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation D</u> or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDENTI	FICATION DATA		
 Each beneficial owner Each executive office 	issuer, if the issuer har r having the power to r and director of corporate	as been organized within the pay vote or dispose, or direct the vorate issuers and of corporate a	ast five years; rote or disposition of, 10% or n general and managing partners		
Each general and man Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		wates		ivianaging i mulci
Hundley, Michael					
Business or Residence Addre	ess (Number and Str	reet, City, State, Zip Code)			
1101 South Capital of Texas	s Highway, Buildii	ng K, Ste. 150, Austin, Te	xas 78746		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Amlani, Al N.	<u>.</u>				
Business or Residence Addre	,		305 44		
1101 South Capital of Texa					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Connor, Geoffrey S.					
Business or Residence Addre			5054		
1101 South Capital of Texa				[] n: .	
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				trianagnig i araici
Cumber, Sada	i ilidividuai)				
Business or Residence Addre	ess (Number and St	reet, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
1101 South Capital of Texa	•		xas 78746		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Dapper, John					
Business or Residence Addre	ss (Number and St	rect, City, State, Zip Code)			
1101 South Capital of Texa	s Highway, Buildi	ng K, Ste. 150, Austin, Te	xas 78746		
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Phipps, Robert S., III					
Business or Residence Addre			#0#4 <i>C</i>		
1101 South Capital of Texa					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	t individual)				
O'Sullivan, John P.	()! ! :=	. 0: 0: 0: 0:			<u></u>
Business or Residence Addre		•	50546		
1101 South Capital of Texa	_		<u>-</u>		Co-o-1 4/: :
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, i	t individual)				
Curran, Scott B.	an Albanda and a	Ct. S 2' C 12			
Business or Residence Addre 1101 South Capital of Texa	•	· · · · · · · · · · · · · · · · · · ·	vas 78746		
1101 South Capital Of 1 exa		•	ditional copies of this sheet	ac neveccemi)	<u> </u>
	(Ose diani	s succe, or copy and use add	aitional copies of this sneet	, as necessary)	

			•••		B. 18	NFORMAT	TION ABO	UT OFFE	RING			<u></u>	
				1 11 2 3								Yes	No
1.	Has the	issuer sold	, or does th	e issuer inte		to non-accre ver also in A			_		•••••		
2.	What is	the minim	um investm	ent that will	be accept	ed from any	individual	?				\$25,000.00)
	6			1.	c							Yes	No
3.		-		ownership								\boxtimes	U
4.	a person states, l broker	ssion or sim n to be liste ist the nam or dealer, y	ilar remune d is an asso e of the bro ou may set	ted for each ration for so ciated perso ker or deale forth the inf	licitation on a or agent or a front or agent	f purchasers of a broker than five (5	s in connect or dealer re 5) persons t	ion with sal- gistered wit o be listed :	es of securi th the SEC	ties in the of and/or with	ffering. If a state or		
Full	Name (Last name f	irst, if indiv	vidual)			-54				·	_	
Bus	iness or	Residence A	Address (N	umber and S	treet, City	, State, Zip	Code)						
Nar	ne of As	sociated Br	oker or Dea	ler:									
Stat	es in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers	•		***			
(Check "A	All States" o	or check inc	lividuals Sta	ates)						••••••	🔲 A	II States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last name 1	irst, if indiv	vidual)									
Bus	iness or	Residence	Address (N	umber and S	street, City	, State, Zip	Code)			• • •			
Nar	ne of As	sociated Br	oker or Dea	iler									
Stat	tes in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers						
(Check "/	All States"	or check inc	dividuals Sta	ites)							🔲 A	Il States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1D]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Fuli	l Name (Last name f	first, if indiv	vidual)									
Bus	iness or	Residence .	Address (N	umber and S	street, City	, State, Zip	Code)						
Nar	ne of As	sociated Br	oker or Dea	ıler									
Stat	tes in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers						
(Check "/	All States"	or check inc	dividuals Sta	ates)			•••••				🗆 A	II States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1. Eleter the aggregate officing price of securities included in his offering and the total amount already sold. Enter "Pir (famour's throne" or "zero" if the massicion is an exchange offering, check this bod and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security		C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	OCEEDS	
Type of Security Debt	1.	Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Box\) and	Aggregate	Amount Already
Equity		Type of Security		
Convertible Securities (including warrants) Partnership Interests Other (Specify: LP Interest Units) Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requires dof all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 504 Total Type of Offering Rule 504 Total A a sequilation A Rule 504 Total A a sequilation A Rule 504 Total Type of Offering Rule 505 Accounting Fees Fine find and an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Accounting Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Miscellaneous service providers Other Expenses (identify) Miscellaneous service providers Rule 504 Other Expenses (identify) Miscellaneous service providers		Debt	<u>s</u>	\$
Convertible Securities (including warrants). Partnership Interests. Other (Specify: LP Interest Units). Total. Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" it answer is "none" or "zero." **Rimber** Number** Number** Investors		Equity	S	S
Partnership Interests		☐ Common ☐ Preferred	S	\$
Partnership Interests		Convertible Securities (including warrants)	<u> </u>	\$
Other (Specify: LP Interest Units)				S
Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" it answer is "none" or "zero." Number Nu		·		
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Num			\$50,000,000.00	\$054,004.10
the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" it answer is "none" or "zero." Rule 504	2		A	
Accredited Investors Accredited Investors Accredited Investors Accredited Investors Accredited Investors Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Offering Accounting Fost Sold .	2.	the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of person who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0":	S	
Non-accredited Investors 0 S 0 S 0 S 0 S O S O S O S O S O S O S				Dollar Amount
Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A. Rule 504 Rule 504 Total		Accredited Investors	3	\$654,004.10
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A. Rule 504 Rule 504 Rule 504 Rule 505 Regulation A. Rule 504 Rule 505 Regulation A. Rule 504 Rule 505 Rule 506 Rule 507 Total. S Total. S Total. S Total. S Level amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Miscellaneous service providers.		Non-accredited Investors	0	S 0
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Total (for filings under Rule 504 only)		\$
the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505 Regulation A. Rule 504 Total. 3 Total. 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Miscellaneous service providers Type of Offering. Type of Security Sold Type of Opter Expenses (identify) Miscellaneous service providers Dollar Amount Type of Offering Security Sold Sold Sold Sold Sold Sold Sold Sold		Answer also in Appendix, Column 4, if filing under ULOE.		
Type of Offering Rule 505	3.	the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of	f	D. W
Rule 505 \$ Regulation A \$ Rule 504 \$ Total \$ 1. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$ Printing and Engraving Costs \$ Legal Fees \$ Accounting Fees \$ Sales Commissions (specify finders' fees separately) \$ Other Expenses (identify) Miscellaneous service providers \$ \$ \$ 330,000.00		Type of Offering		
Regulation A		-,	Security	
Rule 504				· —
Total		-		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees. Engineering Fees. Sales Commissions (specify finders' fees separately) Other Expenses (identify) Miscellaneous service providers.				
offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees				y
Printing and Engraving Costs \$ Legal Fees \$40,000.00 Accounting Fees \$5,000.00 Engineering Fees \$ Sales Commissions (specify finders' fees separately) \$ Other Expenses (identify) Miscellaneous service providers \$ \$30,000.00	4.	offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check	n	
Printing and Engraving Costs \$ Legal Fees \$40,000.00 Accounting Fees \$5,000.00 Engineering Fees \$ Sales Commissions (specify finders' fees separately) \$ Other Expenses (identify) Miscellaneous service providers \$ \$30,000.00		Transfer Agent's Fees		
Legal Fees \$40,000.00 Accounting Fees \$ 5,000.00 Engineering Fees \$ Sales Commissions (specify finders' fees separately) □ \$ Other Expenses (identify) Miscellaneous service providers □ \$30,000.00		Printing and Engraving Costs		\$
Accounting Fees \$5,000.00 Engineering Fees \$ Sales Commissions (specify finders' fees separately) \$ Other Expenses (identify) Miscellaneous service providers \$30,000.00				
Engineering Fees				
Sales Commissions (specify finders' fees separately)				
Other Expenses (identify) Miscellaneous service providers				
-		• • • • • • • • • • • • • • • • • • • •	_	· · · · · · · · · · · · · · · · · · ·

	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCE	EEDS			
	expenses furnished in response to Part C - Qu	offering price given in response to Part C — Question 1 and tot estion 4.a. This difference is the "adjusted gross proceeds to the state of the stat	ıe		\$57	9,004.1	0
5.	the purposes shown. If the amount for any pur	is proceeds to the issuer used or proposed to be used for each opose is not known, furnish an estimate and check the box to the listed must equal the adjusted gross proceeds to the issuer sove.	ie				
			Offi	Payments to icers, Directors & Affiliates		Paymer Othe	
	Salaries and fees			\$		\$	
	Purchase of real estate			\$		\$	
	Purchase, rental or leasing and installation of	machinery and equipment		\$		\$	
	Construction or leasing of plant buildings and	facilities		\$		\$	
	Acquisition of other businesses (including the	value of securities involved in this offering that may be used r issuer pursuant to a merger)	in	\$	\Box	\$	
		i issue: puisuan to a merger)		\$			
	• •			\$			
		nent fund		\$			
				\$			
				\$579,00			19 11 11 11
		D. FEDERAL SIGNATURE					
si	gnature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If this notice er to furnish the U.S. Securities and Exchange Commission credited investor pursuant to paragraph (b)(2) of Rule 502.	is f	iled under Rule : on written reque	505, st o	the fol	lowing iff, the
	suer (Print or Type) ACH Absolute Return Fund, L.P.	Signature Com Carlo		Date GGG	07	7	•
	ame of Signer (Print or Type) ohn Dapper	Title or Signer (Print or Type) \ \ Manager, CACH ARF GP, LLC, General Partner of CAAbsolute Return Fund, L.P.	СH				
		ATTENTION					
	Intentional misstatements or	omissions of fact constitute federal criminal violations. (S	ee l	8. U.S.C. 1001.)			

	E. STATE SIGNATURE							
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠					
	See Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished	by the issue	r to offerees.					
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uni Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this ex of establishing that these conditions have been satisfied.							
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf behorized person.	y the unde	rsigned duly					
	uer (Print or Type) ACH Absolute Return Fund, L.P. Signature Office of the state	607						
	me (Print or Type) Title (Print or Type) Manager CACH ARF GP, LIC, General Partner of CACH Absolute Return Fund, L.P.	,						

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		E. STATE SIGNATURE		-
<u> </u>			Yes	No
1.	Is any party described in 17 CFR 230.26	2 presently subject to any of the disqualification provisions of such rule?		\boxtimes
		See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertake 239.500) at such times as required by sta	s to furnish to any state administrator of any state in which this notice is filed a notite law.	ice on Form	D (17 CFR
3.	The undersigned issuer hereby undertake	s to furnish to the state administrators, upon written request, information furnished	by the issue	to offerees.
4.	The undersigned issuer represents that the Exemption (ULOE) of the state in which of establishing that these conditions have	e issuer is familiar with the conditions that must be satisfied to be entitled to the Un this notice is filed and understands that the issuer claiming the availability of this exe been satisfied.	iform Limit emption ha	ed Offering s the burden
	e issuer has read this notification and know horized person.	s the contents to be true and has duly caused this notice to be signed on its behalf b	y the under	signed duly
	uer (Print or Type) .CH Capital Management, LLC	Signature Date Date	607	
	me (Print or Type) nn Dapper	Title (Print or Type) President of CACH Capital Management, LLC	•	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5
	Intend non-ac inves	to sell to credited tors in sate l-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					ification r State OE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ							, <u>, , , , , , , , , , , , , , , , , , </u>		
AR									
CA									
со									
СТ									
DE							-		
DC									
FL					-				
GA									
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ID							·· -		
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KY						1			
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MS									
МО									<u> </u>
MT									<u> </u>
NE								ļ	<u> </u>
NV								<u> </u>	

APPENDIX

1	T	2	3			4			5
	non-acc invest St	o sell to credited ors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ification State OE attach ation of granted Item 1)
Q			-	Number of Accredited		Number of Non-Accredited	A A		N 1-
State NH	Yes	No	Convertible Securities	Investors	Amount	Investors	Amount	Yes	No
NJ	├							 	
NM	 								
NY	 							†	
NC	 							 	
ND	 	<u> </u>		·			***		
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TX		х	LP Interests	3	\$654,004.10	0			х
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VA									
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PR									<u> </u>

SECTION A (CONTINUED):

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
CACH ARF GP, LLC					
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code	E)		
1101 South Capital of Text	as Highway, Ruile	ling K. Ste. 150. Austin. T	exas 78746		

END